

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

O. O. C. J.

COMPANY PETITION NO.754 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.598 OF 2005

In the matter of Scheme of Amalgamation between M/s.
Punit Prints Private Ltd. and M/s. Patcart Packaging
Private Limited.

M/s. Punit Prints Pvt. Ltd.

..Petitioner.

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Mr. K.K. Shroff i/b M/s. B. Amin & Co. for the Petitioner.

Mr. C.J. Joy i/b Mr. Pankaj Kapoor for the Regional Director.

Ms. K.V. Gautam, Dy. Official Liquidator present.

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CORAM: DR. D.Y. CHANDRACHUD, J.

16th March, 2007.

P.C. :

A scheme for amalgamation has been proposed between the transferor and the transferee. All the equity shareholders have given their consent. Learned counsel states that there are no secured creditors and that 92% of the unsecured creditors have given their consent and the balance of the unsecured creditors are stated to have been served and an affidavit of service has been filed. The Regional Director has

expressed his no objection to the proposed scheme to the learned counsel. The Company Petition is made absolute in terms of prayer clauses (a) to (d).

The Petitioner to pay costs of Rs.2,500/- each to the Regional Director and the Official Liquidator.

Filing and issuance of drawn up order is dispensed with.

All authorities concerned to act on an authenticated copy of this order issued by the office of this Court.